

Realizing 20% Reduction in Operational Overheads by resolving DQ issues for a leading Wealth Mgmt firm

Key Challenges



- 500+ fragmented data sources of ~3000 fund reports accessed via emails & manager portals
- No standard measurements for data completeness and accuracy
- Constant back and forth between Data Reporting and Data Sourcing teams along with manual detection of issues
- Manual quality checks result in heavy inconsistencies and missing data

Business Solution



Incedo DQxpert AI-enabled Data Quality Platform

- > Established rules and metrics to evaluate the quality of the data based on predefined thresholds
- > Deployed daily profile monitoring tools to detect and flag data discrepancies
- > DQ outcome-based triggers sent to consumer teams for speedy actions and processes
- > Implemented Data Governance for DQ monitoring and management

Business Impact



15%

Reduction in Operational Overheads

40%

Cutback in Downstream Data Errors

20%

Reduction in Pipeline Costs



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