Generating Growth for a Leading Wealth Management Platform Through Cloud Migration

Business Solution



- **Key Challenges**
- Legacy Lock-In: the customer was struggling with outdated technologies, hindering their ability to innovate and meet growing client demands
- High Operational Costs: Complex on-premise infrastructure led to expensive maintenance and slow scaling, hindering their agility
- Disaster Recovery Woes: Manual DR processes caused significant downtime during outages, impacting client service

- Incedo partnered with the wealth management platform to embark on a comprehensive cloud migration journey
- The platform leveraged the power of AWS, migrating 65% of its enterprise footprint to benefit from scalability, security, and agility
- Incedo's MAP program, powered by AWS funding, provided a detailed migration plan with wave planning, cutover strategies, and operational transitions

Business Impact



reduction in operational costs

Disaster recovery with minimal business disruption

Highly scalable and resilient cloud infrastructure











